

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

IN RE: § CHAPTER 11
§
OFFSHORE GROUP INVESTMENT § Case No. 15-12422 (BLS)
LIMITED, et al, §
§
§
Debtors¹. § Jointly Administered

NOTICE OF APPEAL AND STATEMENT OF ELECTION BY
HSIN CHI SU AND F3 CAPITAL

Part 1: Identify the appellant(s)

1. Name(s) of appellant(s):
HSIN CHI SU AND F3 CAPITAL
2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

For appeals in an adversary proceeding.

- ☐ Plaintiff
☐ Defendant
☐ Other (describe) _____

For appeals in a bankruptcy case and not in an adversary proceeding.

- ☐ Debtor
☐ Creditor
☐ Trustee
☒ Other (describe) Party In Interest

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Offshore Group Investment Limited; Vantage Delaware Holdings, LLC; Dragonquest Holding Company, Emerald Driller Company; P2020 Rig Co.; P2021 Rig Co.; PT. Vantage Drilling Company Indonesia; Sapphire Driller Company; Vantage Deepwater Company; Vantage Deepwater Drilling, Inc. (3668); Vantage Driller I Co; Vantage Driller II Co; Vantage Driller III Co; Vantage Driller IV Co.; Vantage Driller VI Co.; Vantage Driller ROCO S.R.L.; Vantage Drilling Africa; Vantage Drilling (Malaysia) I Sdn. Bhd.; Vantage Drilling Labuan I Ltd.; Vantage Drilling Netherlands B.V.; Vantage Holding Hungary Kft.; Vantage Holdings Cyprus ODC Limited; Vantage Holdings Malaysia I Co; and Vantage International Management Co. The Debtors' mailing address is 777 Post Oak Boulevard, Suite 800, Houston, Texas 77056

Part 2: Identify the subject of this appeal

1. Describe the judgment, order, or decree appealed from: Oral Order of the Honorable Brendan L. Shannon denying standing to HSIN CHI SU AND F3 Capital.
2. State the date on which the judgment, order, or decree was entered: The Order was entered on the Court record on January 14, 2016.

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their attorneys

DEBTORS: Offshore Group Investment Limited; Vantage Delaware Holdings, LLC; Dragonquest Holding Company, Emerald Driller Company; P2020 Rig Co.; P2021 Rig Co.; PT. Vantage Drilling Company Indonesia; Sapphire Driller Company; Vantage Deepwater Company; Vantage Deepwater Drilling, Inc. (3668); Vantage Driller I Co; Vantage Driller II Co; Vantage Driller III Co; Vantage Driller IV Co.; Vantage Driller VI Co.; Vantage Driller ROCO S.R.L.; Vantage Drilling Africa; Vantage Drilling (Malaysia) I Sdn. Bhd.; Vantage Drilling Labuan I Ltd.; Vantage Drilling Netherlands B.V.; Vantage Holding Hungary Kft.; Vantage Holdings Cyprus ODC Limited; Vantage Holdings Malaysia I Co; and Vantage International Management Co.	Mark D. Collins, Daniel J. Defranceschi Zachary I. Shapiro Richards, Layton & Finger, P.A. One Rodney Square 920 North King Street, Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701- Ray C. Schrock Ronit J. Berkovich Edward McCarthy Gabriel A. Morgan Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, NY 10153-0119 Telephone: (212) 310-8000 Facsimile: (212) 310-8007
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Wells Fargo Bank, National Association	Andrew I. Silfen Arent Fox LLP 1675 Broadway New York, NY 10019 Telephone: (212) 484-3903 Facsimile: (212) 484-3990
Ad Hoc Committee	Robert J. Dehney Morris, Nichols, Arsht & Tunnell 1201 North Market Street, 16 th Floor P.O. Box 1347 Wilmington, DE 19899-1347 Telephone: (302) 658-9200 Facsimile: (302) 425-4673 - and - Dennis F. Dunne Evan Fleck Milbank, Tweed, Hadley & McCloy LLP 28 Liberty Street New York, NY 10005-1413 Telephone: (212) 530-5000 Facsimile: (212) 530-5219

Hsin Chi Su and F3 Capital	<p>Rachel B. Mersky</p> <p>Monzack Mersky McLaughlin and Browder, P.A.</p> <p>1201 N. Orange Street, Suite 400 Wilmington, DE 19801 Telephone: (302) 656-8162 Facsimile: (302) 656-2769 - and - Deirdre Carey Brown</p> <p>Hoover Slovacek LLP</p> <p>5051 Westheimer, Suite 1200 Houston, Texas 77056 Telephone: (713) 977-8686 Facsimile: (713) 977-5395</p>
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Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

If a Bankruptcy Appellate Panel is available in this judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to 28 U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

- ☐ Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

Part 5: Sign below

MONZACK MERSKY MCLAUGHLIN AND
BROWDER, P.A.

By: /s/ Rachel B. Mersky

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Pro Hac Vice Pending

**ATTORNEYS FOR HSIN CHI SU AND F3
CAPITAL**

Dated: January 28, 2016